

Sam Cox

Sam is the backup portfolio manager and equity research analyst on the Durable Equity Team, where he focuses on the Durable Companies and Durable Enterprises approaches. He is based in our Boston office.

Prior to joining Wellington Management in 2019, Sam was a portfolio manager, analyst, and co-director of Equity Research at Putnam Investments (2014 – 2019). As an analyst (2014 – 2019), he was responsible for researching US health care companies. He was the assistant portfolio manager for the Putnam Growth Opportunities strategy (2018 – 2019), co-portfolio manager for the Putnam Research Fund (2016 – 2019), and co-portfolio manager for the Putnam Global Health Care Fund (2016 – 2019). He also helped manage the team of equity research analysts as co-director of Equity Research (2016 – 2019).

Before joining Putnam, Sam worked as an equity research analyst at Fidelity Institutional Asset Management (2010 – 2014), covering global medical technology and life science companies. Prior to business school, he worked for the Rock Creek Group in Washington, DC (2005 – 2008), and was a consulting associate at Cambridge Associates (2002 – 2005) in Arlington, Virginia.

Sam earned his MBA from the Massachusetts Institute of Technology (Sloan, 2010). He earned his BA in politics, philosophy, and economics (PPE) and urban studies from the University of Pennsylvania (2002).